



August 31, 2000

Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62797-9280

Re: Reference No. 00-0531 - Application of Everest Broadband Networks of Illinois, Inc. for a Certificate of Service Authority to Operate as a Reseller of Interexchange Telecommunications Services within the State of Illinois

Dear Sirs:

In connection with the above-referenced application, Everest Broadband Networks, Inc. makes the following representation to the Illinois Commerce Commission:

Everest Broadband Networks, Inc. irrevocably pledges to provide whatever financial assistance may be required by Everest Broadband Networks of Illinois, Inc. to fund its operations.

Sincerely,



Alan Scrimme

Vice President

Everest Broadband Networks, Inc.

OFFICIAL FILE

Applicant is Late
I.C.C. DOCKET NO. 000531

Exhibit No. 2

Witness Alan Scrimme

Date 8/29/00 Reporter _____